Inhalation Therapy: An Analysis of Inhalation Technique Errors in Metered-Dose Inhaler and Dry Powder Inhaler Users

Chaudhary K. 1 ABCDEF, Kumar A. 1 ABCDEF

1 Employees’ State Insurance Corporation Medical College, India

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Abstract
Decreased efficacy of metered dose inhaler and dry powder inhalers are associated with errors in inhalational techniques.

The aim of the study: to study the association of errors in the technique for using two types of inhalers with demographic and other variables.

Material and Methods:
Five hundred adult patients with respiratory diseases who were currently using an inhaler device were enrolled in this study. Patient’s demographics and duration of inhaler therapy and assessment of inhaler technique were recorded by interview and direct observation.

Results:
Out of 500 enrolled patients, 465 patients were using the device with wrong technique. Among 465 patients, 188 patients were using metered dose inhaler and 277 patients were using dry powder inhalers. Technical errors were common in both the devices but more common with metered dose inhaler device. Failure to exhale before the inhale through device was most common error with metered dose inhaler (68.6%) and dry powder inhalers (71.4%). Association of errors with female gender is seen in both metered dose inhaler and dry powder inhalers users. Reduction in the numbers of errors is seen with increase in the duration of therapy and regular training on follow-up visits.

Conclusions:
Dry powder inhalers and metered dose inhalers are commonly used in management of respiratory patients. Therefore, the errors in using these devices, technique and handling errors are common in both dry powder inhalers and metered dose inhaler users. More error was found in old age, female and short-term users. However regular training on follow up visits can solve this current problem.

Keywords: metered dose inhaler, dry powder inhalers, inhalational technique, technical errors, demographic, respiratory diseases, aerosol therapy

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Information about the authors:

Chaudhary Kamran – https://orcid.org/0000-0001-6697-2409; MD, Assistant Professor, Department of Pulmonary Medicine, Employees’ State Insurance Corporation Medical College, Faridabad, India.

Kumar Avinash (Corresponding Author) – https://orcid.org/0000-0002-3009-0866; akshriv.dr@gmail.com; MD, Assistant Professor, Department of Pulmonary Medicine, Employees’ State Insurance Corporation Medical College, Faridabad, India.
Introduction
Respiratory diseases such as asthma, chronic obstructive pulmonary disease (COPD) and post tuberculosis obstructive disease (PTOD) is affecting large population globally. These diseases cause the third most frequent cause of death worldwide (EBSCO, 2020). The abundance presence of beta-adrenergic, cholinergic and glucocorticoid in lungs, which lead to concept evolution of inhalation therapy. The inhalation therapy holds many advantages such as lower dosage needed, fast response and minimum side effect over systemic therapy as in even in pregnancy, hypertension, cardiac diseases and diabetes mellitus they are considered safe. Inhalation therapy is also known as aerosol drug therapy in which special device is used to deliver drug in a form of fine mist particles directly to the lungs, which may use in treating various type of respiratory diseases. The particle ideal size ranges from 1 to 5 microns as smaller particles acts as gas and passes though lungs like gas. Particles travelling speed (travelling very fast or very slow) might damage the walls of the upper airways. The particle hit the target site when moves in right speed. The oral inhalation of medications is the first-line treatment for lung diseases; inhaler technique comprises a set of procedures for drug delivery to the respiratory system (Chorao et al., 2014). The advantages offered by this method are financial affordability, convenience, portability, quick and local action, and negligible systemic side effects (Virchow et al., 2008).

The therapeutic index will be maximized, with direct delivery of drug to the respiratory tract by inhaler devices. There are many anti-asthma drugs out there but efficiency depends on selection of right drug, device used and technique used. There are wide range of inhaling devices available in market, selecting the right one is very important, which is done on the bases of disease severity, patient type, and pricing or reimbursement controls (Pritchard & Giles, 2014). There for it is necessary to have a proper study of device, drug and patient education for the success of inhaler. Metered dose inhalers, dry powder inhalers, and nebulizers are the most common inhaler devices used to administer aerosolized medication in routine respiratory practice (Cochrane et al., 2000; Pritchard et al., 2015).

Metered dose inhaler (MDI) is most commonly used inhaler device. When it is activated, it releases fixed amount of drug dose from multidose canister. Some important elements of MDI are protective cover; medicine mixed with surfactant and propellant in canister, which is fitted with valve; device body and mouthpiece for the release of medicine. Metered dose inhalers are inexpensive, compact, and portable, can be hold multidose. It can have fixed and defined dose (Newman, 2005).

According to Newman et al. (1991), ideal technique to use MDI would be: shake before use, then remove the cape, breath out slowly to functional residual capacity (FRC), wide open the mouth holding the device in between lips in upright position starting with slow breathing and actuate MDI simultaneously, till total lung capacity (TLC) continue inspiration, for 5-10 sec hold breath, at last exhale for next puff, at least wait for a minute, after done washing and rinsing mouth is important.

Dry powder inhaler (DPI) contains medicine in powder form in which particle size is in respirable size and these are present with carriers such as lactose or glucose with which they make loose bound. Separation could happen easily among micro sized individual respirable particles; carriers are needed to decrease cohesive forces in micro sized medicine powder. Patient’s inspiratory flow provides all the energy needed to disaggregation (Prime et al., 1997). In 1960s, the DPI was introduced since then there are many types of DPI available in India market some are single dose, some are multidose. Single dose inhales are Lupihaler, Revolizer, Resphihaler, Rotahaler; and some of multidose inhalers are Diskhaler, Turohaler and Multihaler. In multidose inhalers, numbers of doses are inserted in the inhaler already (Atkins, 2005).

Dry powder inhalers have many advantages, as they are portable, easy to carry with you due to their small size. They can be used easily with some training, but they do not need any hand breath coordination. They are ecofriendly because they do not have any cold freon effect as propellant is not required in them.

Despite all these advantages, they do hold few disadvantages too, as they are quite expensive. They are not ideal for acute situations and severe respiratory distress. They also need quite high inspiratory flow rate that is about 60L/min or even more. Lactose might cause some irritation cough mostly in lactose intolerant patients. If not kept in dry area, the humidity might cause powder to aggregate and soften of capsule (Crompton, 1991).

In the opinion of Newman et al. (1991), ideal technique of using DPI is; device assembling, if single, no shaking of the device, slowly exhale to FRC, around the mouth seal it, forcefully and deeply inhale, need to hold the breath for 4 to 8 sec, repeat the process if needed, after finish gargle and rinsing mouth is important.

Inhaler technique comprises a set of procedures for drug delivery to the respiratory system. The technique of oral inhalation of medications is a major factor governing the efficiency of the inhaled medication. Using the proper inhaler technique ensures sufficient drug deposition in the distal airways, optimizing therapeutic effects and reducing side effects (Usmani et al., 2018). Although metered dose inhalers are considered more difficult to use than dry powder inhalers, errors in inhaler technique are very common among COPD and asthma patients in daily real-life practice. Inhaler mishandling is very common in patients with chronic airflow obstruction (Melani et al., 2011).
Using inhalers without imparting adequate education regarding proper technique of their usage may result in suboptimal clinical improvement and wastage of medication.

We evaluated the technique of patients using manually operated inhaler devices, metered dose inhaler and dry powder inhalers to study the association of poor inhaler technique with patient demographics and other variables.

The aim of the study. To study the association of errors in the technique for using two types of inhalers with demographic and other variables.

Materials and Methods

A total of 500 adult patients with respiratory diseases who were currently using at least one inhaler device for at least 1 month were included in this cross-sectional, observational study conducted at Department of Tuberculosis and Chest Diseases, in a tertiary care hospital of North India.

Most commonly used devices metered dose inhaler and dry powder inhalers were assessed in this study.

Use of inhaler therapy for less than a month, lack of attendance of regular control visits, confirmed or suspected pregnancy, breastfeeding, allergy, sensitivity or intolerance to asthma or COPD therapy, and being on nebulizer therapy were the exclusion criteria of the study.

Demographic details of patients, type and duration of inhaler therapy, and assessment of inhaler technique (correct, incorrect) were recorded.

Inhaler technique was assessed using a protocol described by Melani (2007). This protocol documents the performance of ten essential inhaler technique steps by means of closed dichotomous response options (well performed/poorly performed). All assessments were made by two investigators with ten years of experience in the follow-up of asthma patients. After assessment, all patients were given supplemental instruction on inhaler technique by a health professional, in the form of a demonstration.

Results

Out of 500 enrolled patients, 465 patients were using the device with wrong technique. Out of these 465 patients, 188 were using metered dose inhaler (Table 1) and 277 were using dry powder inhaler (Table 2).

### Table 1
Errors in Inhalation Technique with Metered Dose Inhaler (n=188)

<table>
<thead>
<tr>
<th>Inhalation technique</th>
<th>Number of patients who made errors</th>
<th>people</th>
<th>percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Take off the inhaler cap</td>
<td>16</td>
<td>16</td>
<td>8.5</td>
</tr>
<tr>
<td>Shake the metered dose inhaler before use</td>
<td>79</td>
<td>79</td>
<td>42.0</td>
</tr>
<tr>
<td>Hold the metered dose inhaler in a vertical position</td>
<td>47</td>
<td>47</td>
<td>25.0</td>
</tr>
<tr>
<td>Hold your head in a vertical position</td>
<td>53</td>
<td>53</td>
<td>28.1</td>
</tr>
<tr>
<td>Exhale before use</td>
<td>129</td>
<td>129</td>
<td>68.6</td>
</tr>
<tr>
<td>Put the mouthpiece in your mouth, and close your lips</td>
<td>33</td>
<td>33</td>
<td>17.5</td>
</tr>
<tr>
<td>Press the canister when inhaling slowly</td>
<td>126</td>
<td>126</td>
<td>67.0</td>
</tr>
<tr>
<td>Inhale deeply</td>
<td>91</td>
<td>91</td>
<td>48.4</td>
</tr>
<tr>
<td>Hold your breath for 10 seconds</td>
<td>71</td>
<td>71</td>
<td>37.7</td>
</tr>
<tr>
<td>Exhale and wait for 30-60 seconds before the other puff</td>
<td>32</td>
<td>32</td>
<td>14.3</td>
</tr>
</tbody>
</table>

### Table 2
Errors in Inhalation Technique with Dry Powder Inhaler (n=277)

<table>
<thead>
<tr>
<th>Inhalation technique</th>
<th>Number of patients who made errors</th>
<th>people</th>
<th>percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pull off the aerolizer cover</td>
<td>19</td>
<td>19</td>
<td>6.8</td>
</tr>
<tr>
<td>Open the mouthpiece of dry powder inhaler</td>
<td>16</td>
<td>16</td>
<td>5.7</td>
</tr>
<tr>
<td>Remove the capsule from the package and put it into the space</td>
<td>47</td>
<td>47</td>
<td>16.9</td>
</tr>
<tr>
<td>Press the buttons on both sides of dry powder inhaler</td>
<td>79</td>
<td>79</td>
<td>28.5</td>
</tr>
<tr>
<td>Hold your head in a vertical position</td>
<td>61</td>
<td>61</td>
<td>22.0</td>
</tr>
<tr>
<td>Turn your head away from dry powder inhaler and exhale</td>
<td>198</td>
<td>198</td>
<td>71.4</td>
</tr>
<tr>
<td>Put the mouthpiece in your mouth, and close your lips</td>
<td>26</td>
<td>26</td>
<td>9.3</td>
</tr>
<tr>
<td>Inhale deeply</td>
<td>119</td>
<td>119</td>
<td>42.9</td>
</tr>
<tr>
<td>Hold your breath for 10 seconds</td>
<td>97</td>
<td>97</td>
<td>35.0</td>
</tr>
<tr>
<td>Dispose of the capsule and put the cover back on the dry powder inhaler</td>
<td>36</td>
<td>36</td>
<td>12.9</td>
</tr>
</tbody>
</table>

Each step of metered dose inhaler use is observed and documented. Out of 188, 129 patients (68.6%) did not exhale before inhaler use, 126 patients (67.0%) failed to press the canister while inhaling slowly, and 91 patients (48.4%) did not inhale deeply after pressing canister. 79 patients (42.0%) did not shake the inhaler before use, 71 patients (37.7%) did not hold their breath for 10 seconds, 47 patients (25.0%) failed to hold the inhaler in
vertical position, while 53 patients (28.1%) failed to hold their head in vertical position. 33 patients (17.5%) forgot to close their lips after putting mouthpiece in mouth, 32 patients (14.3%) did not wait before for 30-60 seconds before next inhalation, 16 patients (8.5%) did not take off the inhaler cap.

The most common error while using dry powder inhaler is patient did not exhale before using inhaler like metered dose inhaler users. Out of 277, 198 patients (71.4%) did not exhale before the use of inhaler, 119 patients (42.9%) fail to inhale deeply, and 97 patients (35.0%) did not hold the breath for 10 seconds. The most uncommon error was, not removing cap of inhaler like in metered dose inhaler users.

It was observed dry powder inhalers is the most commonly used device as shown by other studies (Castel-Branco et al., 2017; Chorao et al., 2014; Melani et al., 2011). Poor inhaler technique and device handling is common in both metered dose inhaler and dry powder inhalers users. That metered dose inhalers require a good

Table 3
Correlation of Errors with Various Parameters

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Age of patient (Mean, years)</th>
<th>Gender of patients</th>
<th>Duration of therapy (Mean, years)</th>
<th>Regular training on every visit</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Male</td>
<td>Female</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Take off the inhaler cap</td>
<td>61</td>
<td>11.9</td>
<td>88.1</td>
<td>1.2</td>
</tr>
<tr>
<td>Incorrect use</td>
<td>54</td>
<td>59.1</td>
<td>38.9</td>
<td>5.8</td>
</tr>
<tr>
<td>Correct use</td>
<td>&gt;0.001</td>
<td>&lt;0.001</td>
<td>&lt;0.001</td>
<td></td>
</tr>
<tr>
<td>Hold the metered dose inhaler in a vertical position</td>
<td>65</td>
<td>27.8</td>
<td>72.2</td>
<td>1.8</td>
</tr>
<tr>
<td>Incorrect use</td>
<td>52</td>
<td>36.3</td>
<td>63.7</td>
<td>6.1</td>
</tr>
<tr>
<td>Correct use</td>
<td>&gt;0.001</td>
<td>&lt;0.001</td>
<td>&lt;0.001</td>
<td></td>
</tr>
<tr>
<td>Hold your head in a vertical position</td>
<td>62</td>
<td>20.4</td>
<td>79.6</td>
<td>2.1</td>
</tr>
<tr>
<td>Incorrect use</td>
<td>56</td>
<td>32.7</td>
<td>57.3</td>
<td>7.3</td>
</tr>
<tr>
<td>Correct use</td>
<td>&gt;0.005</td>
<td>&lt;0.001</td>
<td>&lt;0.001</td>
<td></td>
</tr>
</tbody>
</table>

Reduction in the numbers of errors is seen with increase in the duration of therapy and regular training on follow-up visits.

**Discussion**

Not many researches have been conducted in India to study the errors in inhalation techniques of metered dose inhaler and dry powder inhalers users. It was observed that inhaler technique errors are very common and regular training can significantly reduce the disease burden. Errors were more common with dry powder inhalers than with metered dose inhaler. Although, the study done by Nainwal et al. (2022), DPI are considered, more advanced and more advantageous due to its stability and ability to deliver a high dose of the drug to the lungs. Inability to exhale properly before use is the most common error followed by error in shaking the device before use.

Similar results were observed in other studies. In a study conducted by Castel-Branco et al. (2017), similar results were obtained. The study involved 67 patients from four community pharmacies. In the dry powder inhalers techniques, the most frequent errors were “no previous forced expiration” (46=61.3%) and “no 10 second apnea after inhalation” (51=68.0%); in the 16p metered dose inhalers techniques common errors were “lack of hand-lung coordination” (7=43.8%), “no previous forced exhalation” (8=50.0%), and “no apnea after inhalation” (10=62.5%). This is similar to observations made in our study.

In another study conducted by Melani et al. (2011), the errors in technique of inhalation was evaluated in trained patient. Independently of the inhaler, they found a strong association between inhaler misuse and older age (p=0.008), lower schooling (p=0.001) and lack of instruction received for inhaler technique by health caregivers (p<0.001). Inhaler misuse was associated with increased risk of hospitalization (p=0.001), emergency room visits (p<0.001), courses of oral steroids (p<0.001) and antimicrobials (p<0.001) and poor disease control evaluated as an Asthma Control Test (ACT) score for the asthmatics (p<0.0001) and the whole population (p<0.0001). This was similar to our study, where we observed older age and lesser training was associated with more errors in inhalation technique.
Chorao et al. (2014) observed that patients over 60 years vs. younger age (p=0.002) and COPD vs. asthma patients (p=0.016) required more attempts to ensure correct use. 41.0% of the study participants chose one of the devices they already used as the most preferred inhaler. In another study conducted on COPD patients of mean age 70.9±8.3 years using metered-dose inhaler by Choomuang et al. (2022). It was observed that only 16% (p<0.001) was using correct technique, 25% (p<0.026) was having correct flow and only 7% (p<0.001) was using both correct technique and correct flow but after one month of training 34% (p<0.001) was using correct technique, 37% (p<0.026) was having correct flow and only 22% (p<0.001) was using both correct technique and correct flow.

Thus, incorrect use of inhaler is a prevalent problem across countries. The problem can be significantly reduced with proper training and retraining.

Conclusions
It is observed that errors in using the device and handling are common in both dry powder inhalers and metered dose inhaler users. But in old age, female and short-term users more errors were found compared to young age, male and long-term users. The error associated with both users are mainly with handling the devices, technique of using the devices and safekeeping of the devices. To overcome problems related to these devices people need more and proper regular training of handling and using these devices. Patient needs training in how to keep devices clean and use it safely. Patient needs more follow up visits in which proper training could be provided.

Ethical Approval
The study protocol was consistent with the ethical guidelines of the 1975 Declaration of Helsinki as reflected in a prior approval by the Institution’s Human Research Committee.

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